

Humane Society of Broward County

Confidential Planned Gift Notification

Name: _____

Spouse Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Please provide the following information and attach a copy of documentation or appropriate language from your will or trust, if available. Please check/complete all that apply.

I/We [print name(s)] _____ want to support the mission of the Humane Society of Broward County, Inc. through a planned gift as described below:

I/We have included a bequest for the Humane Society of Broward County, Inc. in my/our will or living trust.

I/We have included the Humane Society of Broward County, Inc. as a beneficiary of an asset:

- Retirement Plan
- Bank, Investment, or Other Financial Account
- Life Insurance Policy
- Other: _____

I/We have included the Humane Society of Broward County, Inc. as a revocable/irrevocable (circle one) beneficiary of a charitable remainder trust.

The anticipated value of my/our gift is/will be approximately \$_____ or _____% of my/our estate. (If possible, please include a copy of the bequest language or other wording describing your planned gift.)

General description of gift provision (such as, asset to be donated if other than cash or securities.):

Yes, you may include me/us in listings of planned gift donors. Please indicate how you would like your name(s) to appear in our **Legacy Club** listings (please note the amount of your intended gift will not be published):

No, please do not include me/us in listings of planned gift donors.

Signature(s): _____

Date: _____

Date: _____